

NOTICE OF PUBLIC HEARING
IN CONNECTION WITH THE ISSUANCE OF \$105,000,000
WASHINGTON ECONOMIC DEVELOPMENT FINANCE AUTHORITY
ENVIRONMENTAL IMPROVEMENT REVENUE BONDS
(BURNHAM SEV PASCO LLC PROJECT), SERIES 2022

Public notice is hereby given that on September 15, 2022 at 10:00 a.m., Pacific time, or as soon thereafter as the matter may be heard, the Washington Economic Development Finance Authority of the State of Washington (the “Authority”) will hold a special hearing via conference call by dialing into (866) 705-2554, and when prompted, enter access code 761588#, for the purpose of hearing public comment regarding the proposed issuance, from time to time, of one or more series of its Environmental Improvement Revenue Bonds (Burnham SEV Pasco LLC Project), Series 2022 (the “Bonds”) in an aggregate principal amount not to exceed \$105,000,000 for the benefit of Burnham SEV Pasco LLC, a Washington limited liability company, or a related or successor entity (the “Borrower”). The Borrower will apply the proceeds of the Bonds for the purpose of, according to a plan of finance, (a) financing or refinancing the cost of the acquisition, constructing, renovation, installation and equipping of the Borrower’s wastewater treatment and renewable natural gas production facility located on approximately 30 acres at 950 E. Foster Wells Road, Pasco, Washington (the “Project Site”), including but not limited to [additional description] (the “Project”), (b) funding a debt service reserve fund with respect to the Bonds, (c) paying capitalized interest on the Bonds, (d) funding working capital and operating reserves related to the Project; and (e) paying costs of issuance and financing costs associated with the issuance of the Bonds. The Borrower will be the owner, operator or manager of the Project.

The Bonds will be paid entirely from repayments made by the Borrower under a Financing Agreement to be entered into by the Authority and the Borrower (the “Financing Agreement”). The principal and interest on the Bonds will not constitute an obligation of the State of Washington or any political subdivision thereof, but shall be a special obligation of the Authority payable solely from the revenues provided for in the Financing Agreement. The hearing will be conducted in a manner that provides reasonable opportunity for persons with differing views on both the issuance of the Bonds and the proposed financing of the Project to be heard and to present their oral and written comments. Written comments should be mailed to the Authority at the address listed below for receipt not later than the date and time of the hearing. This notice is published pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and the Open Public Meetings Act, Chapter 42.30 R.C.W. Additional information regarding the Bonds and the proposed Project may be obtained from Mr. Rodney Wendt, Executive Director, Washington Economic Development Finance Authority, 1000 Second Avenue, Suite 2700, Seattle, Washington 98104-1046 (206-587-5634).

Dated: September 8, 2022