

NOTICE OF PUBLIC HEARING

WASHINGTON ECONOMIC DEVELOPMENT FINANCE AUTHORITY NOTICE OF PUBLIC HEARING PROPOSED SOLID WASTE DISPOSAL REVENUE BONDS

Divert, Inc.

Public notice is hereby given that on July 26, 2022 at 10:25 a.m., or as soon thereafter as the matter may be heard, the Washington Economic Development Finance Authority of the State of Washington (the “Authority”) will hold a public hearing by conference call. The toll free call-in number is: (866) 705-2554, and when prompted enter access code 761588. The public hearing is being held for the purpose of hearing public comment on the proposed issuance of exempt facility bonds for a qualified solid waste disposal facility pursuant to Section 142(a)(6) of the Code in one or more series issued from time to time, including bonds issued to refund such exempt facility bonds in one or more series from time to time, and at no time to exceed \$68,195,000 in outstanding aggregate principal amount (the “Bonds”). The proceeds of the Bonds would be loaned to Divert Dev Co I LLC, a Delaware limited liability company (the “Borrower”), for the purpose of financing all or a portion of the costs of or to reimburse prior capital expenditures related to (i) the development, construction and equipping of a food waste anaerobic digestion processing facility for the purposes of reducing food waste and generating renewable and decarbonized natural gas to be located at 1500, 1600, 1700 and 1800 Prudential Boulevard, Longview, Washington 98632; (ii) funding any necessary reserves and capitalized interest; and (iii) paying all or a portion of the costs of issuing the Bonds. The Borrower is a wholly-owned subsidiary of Divert, Inc. (the “Parent”) and is the sole member of Divert PNW Dev Co LLC (the “ProjectCo” and together with the Parent, the “Affiliates”). The Borrower and/or the Affiliates will be the initial direct or indirect owners and/or operators of the Project.

The principal of and interest on the Bonds will not constitute obligations of the State of Washington or any political subdivision thereof, but shall be special obligations of the Authority payable solely from the revenues provided for in any indenture executed in connection with the Bonds. The public hearing will be conducted in a manner that provides reasonable opportunity for persons with differing views on both the issuance of the Bonds and the financing of the Project to be heard and to present their oral and written comments. Written comments should be delivered by telephone at the public hearing or mailed to the Authority at the address listed below for receipt not later than one (1) business day prior to the hearing. Anyone requiring an accommodation consistent with the Americans with Disabilities Act should contact the Authority at the telephone number provided below at least two (2) business days in advance of the hearing.

This notice is posted pursuant to the requirements of Section 147(f) of the Internal Revenue Code of 1986, as amended, and Open Public Meetings Act, Chapter 42.30 R.C.W. Additional information regarding the Bonds and the Project may be obtained from Rodney Wendt, Executive Director, Washington Economic Development Finance Authority, 1000 Second Avenue, Suite 2700, Seattle, Washington 98104-1046, Phone: (206) 587-5634.

Date of posting: July 19, 2022.